

DISCRETIONARY TRUST VARIATION INSTRUCTIONS

1. TRUSTEE

Please provide full name, address and occupation or registered company name, ACN and registered office:

2. DIRECTORS OF TRUSTEE

Please provide full name, address of the Directors of the Trustee Company.

3. CURRENT GUARDIAN AND APPOINTOR

Please provide full name, address

Guardian

Appointor

4. CHANGES REQUESTED

I.e: Deed of Variation to Guardian and Appointor / Deed of Retirement and Appointment of Trustee / Deed to Update the Trusts terms and conditions

5. NEW TRUSTEE / NEW GUARDIAN / APPOINTOR

Please provide full name, address and occupation or registered company name, ACN and registered office:

6. IS IT A SUBSTITUTE OR SUCCESSOR

Is the Current Guardian remaining and the new appointment is a successor once the Current Guardian passes away or is it a new Guardian entirely.

PLEASE ALSO SEND A COPY OF THE TRUST DEED AND ANY VARIATIONS TO US ALONG WITH THESE INSTRUCTIONS

OTHER COMMENTS / NOTES

COST

Single Deed (just a deed of variation or Deed of retirement and appointment)
\$430 plus GST

PDF version only :\$10 plus GST disbursements

PLUS:

Combined Deed (combining a deed of retirement and appointment of trustee and a deed of variation) Starting from \$550 plus GST

Bound copy and posted :\$25 plus GST disbursements

YOUR CONTACT DETAILS

(name, address, number, email)